

# New Xplore Platform: Tour and New Features Review

## Institutional branding

- Institutional branding re-located to center, top of screen
- Can still submit organizational logo to IEEE Online Support
  - Format: GIF
  - File Size: < 7KB
  - Dimensions: 200 x 60 pixels
- Contact [onlinesupport@ieee.org](mailto:onlinesupport@ieee.org) to submit your logo
  - [onlinesupport@ieee.org](mailto:onlinesupport@ieee.org)

## Personalization logon and features

- If you already have an IEEE Xplore personalization account, you will be asked to update your account the first time you logon to the new platform
- To create a IEEE Personalization Account – now much easier
- New simplified three step process
- Once personalization account is created, you will automatically be logged in
- Personalization options now appear in top right corner of screen – similar to other web personalization standards
- Personalization options also appear in bottom right corner of screen

## My Settings Menu

- Once you have created personalization password and are logged-in you can use the features in the My Settings Menu including: Alerts (table of contents alerts), Saved Searches, Preferences, and Search History.
- Preferences enhanced
  - Search Options: can turn on (or off) “Search History Recording”
  - Search default: can now choose between “Metadata Only” or “Full Text & Metadata”
  - Note – “Metadata Only” will produce more precise search results
  - Download Options: (1) can now choose “Citation Only” or “Citation & Abstract;” and (2) download format – Plain Text, BibTex, RefWorks, EndNote, ProCite or RefMan
  - Display Options for Search Results: options include “Title Only,” “Title and Citation” (default), or “Title, Citation and Abstract”
  - Can modify “Results per page” – default is 25 records
  - Can modify “Sort by” – default is “Relevance”
  - Email Settings: can edit email address for delivery of alerts; can modify “Email Format” – choices include “Plain Text” or “HTML”

- Saved Searches
  - All saved searches from old platform were deleted
  - Need to recreate saved searches
  - New saved searches features – email will show top 25 records; link will lead to ALL NEW records within IEEE Xplore
- Search History Recording – new (beta) feature
  - Saves “Search Query” and “Details” of the most recent 50 statements
  - Search Queries can be combined using Boolean operators
  - See “Search History Tips” for more details

## Homepage

- “More Search Options” menu under search box: provides easier access to “Command Search,” “Publication Quick Search,” “Saved Searches and Alerts,” and “Search History”
- New tabs: “Highlights,” “What’s Popular,” and “Most recent”
- Most recent tab: shows content added to IEEE Xplore
  - Click on “View More” to see content updates by document type; i.e., Journals, conferences, Standards
  - Can use menu to see dates for recently added content
- Quick links (bottom left) to:
  - Manage Alerts
  - Training and Tools – goes to IEEE Client Services website
  - IEEE Xplore Mobile

## Browse

- Now listed alphabetically by document type
- Browse pages now provide Facets/Filters for refining the Browse
- “By Topic” – new Browse feature
  - Leads to 16 broad subject headings
  - Each subject heading has own Browse page
  - Can refine using new Browse Facets/Filters
- Journal homepages
  - Has Quick Search for Volume, Issue and Start Page
  - Search this journal: now below Quick Search

## Viewing results

- “Sort By” options expanded; now include “Most cited”
- if you click on the cited by link, a citation diagram will appear which allows you to browse up to 10 references and 10 citing documents directly from the search results page

- Quick abstract for each document can be seen by placing your cursor on icon next to the title
- New icon – INCLUDED WITH YOUR SUBSCRIPTION – indicates full text access within subscription
- Click on “Quick Abstract” to view short abstract
- Click on title to view Detailed Abstract
- Detailed Abstract
  - Now includes IEEE and Inspec terms
  - New Tabs: “Additional Details,” “References,” and “Citing Documents”
  - “Citing Documents” list includes “Cited by IEEE” and “Cited by Other Publishers”
  - Click on “Citation Diagram” to view citation diagram graphic
  - New “Related Content” list – based on controlled Inspec terms; suggests articles of potential interest
- Facets
  - Now labeled as “Filter These Results”
  - Can be collapsed or expanded for easier viewing
  - Default is top three are expanded; rest collapsed

## **Miscellaneous**

- Advanced Search
  - “Command Search” – is now a tab
- IEEE Shop now integrated into IEEE Xplore
  - eBook individual chapters can now be purchased
  - Non-Xplore content now discoverable
  - Such as eBooks from IEEE-USA and PES (Power & Engineering Society)